

Clearing Management

The 'Clearing Management' menu is viewable with read/write permission to the Admin and Sub users based on the role assignment by the Super Admin and Admins respectively as below.

Click on the User Management → Role Management → Clearing Management

ROLE MANAGEMENT

CREATE AND UPDATE | **ROLE MANAGEMENT** | AUDIT LOG

CREATE NEW ROLE

Role Name *

Role1

ELIGIBLE SERVICES (Select the features and provide access to the member)

	SELECT	SERVICES	PERMISSION
☐	☐	DASHBOARD	
☒	☒	CLEARING MANAGEMENT	
☒	☒	CD	
☒	☒	CM Screen	
☒	☒	GiveupApproval	
☒	☒	Trade	☐ Read ☒ Write
☒	☒	Aggregate by CP	☐ Read ☒ Write
☒	☒	Aggregate by Order	☐ Read ☒ Write
☒	☒	File Upload	☐ Read ☒ Write
☒	☒	SI File Upload	☐ Read ☒ Write
☒	☒	Export All	☐ Read ☒ Write
☒	☒	Approve All	☐ Read ☒ Write
☒	☒	TM Screen	☐ Read ☒ Write
☒	☒	TM Trade Inquiry	☐ Read ☒ Write
☒	☒	Export All	☐ Read ☒ Write
☒	☐	MARGINS	
☒	☐	LIMIT AND ENABLEMENT	
☒	☐	Margin Summary	
☒	☐	CLIENT MARGIN	
☒	☐	CROSS MARGIN	
☒	☐	EXERCISE REQUEST	

Create Role

Limits and Enablement

The 'Limits and Enablement' menu is viewable with read/write permission to the Admin and Sub users based on the role assignment by the Super Admin and Admins respectively as below.

Click on the User Management → Role Management → Limits and Enablement

The screenshot displays the NSE Role Management interface. At the top, there is a navigation bar with the NSE logo and a 'ROLE MANAGEMENT' dropdown menu. Below this, there are tabs for 'CREATE AND UPDATE', 'ROLE MANAGEMENT', and 'AUDIT LOG'. The 'CREATE NEW ROLE' section is active, showing a 'Role Name' input field with the text 'Role1'. Below this, there is a table titled 'ELIGIBLE SERVICES (Select the features and provide access to the member)'. The table has four columns: 'SELECT', 'SERVICES', and 'PERMISSION'. The 'LIMIT AND ENABLEMENT' section is highlighted with a blue box. This section includes the following items:

SELECT	SERVICES	PERMISSION
☐	DASHBOARD	
☐	CLEARING MANAGEMENT	
☐	MARGINS	
☒	LIMIT AND ENABLEMENT	
☒	CD	
☒	TM Limit Setup	☐ Read ☒ Write
☒	TM Enablement	☐ Read ☒ Write
☐	Margin Summary	
☐	CLIENT MARGIN	
☐	CROSS MARGIN	
☐	EXERCISE REQUEST	

A 'Create Role' button is located at the bottom right of the interface.